



# Aboriginal & Torres Strait Islander Scholarship 2023

## Terms and Conditions

### 1. Introduction

- 1.1 These terms and conditions (**Terms**) apply to all individuals (**Applicants, you**) making applications in respect of the dedicated Indigenous Scholarship detailed in clause 2 (**Scholarship**) offered by Chartered Accountants Australia and New Zealand (ABN 50 084 642 571) (Chartered Accountants ANZ, us or we).

### 2. The Scholarship

- 2.1 Subject to these Terms, Chartered Accountants ANZ will make available up to four Scholarships each calendar year.
- 2.2 Successful scholarship recipients (**Scholarship Recipients**) will be exempt from all CA Program and CA Study Masterclass subject and material fees and Provisional Membership fees to a maximum value of AU\$10,000 per Scholarship Recipient. Decisions made by Chartered Accountants ANZ and/or the Committee will be final and no correspondence will be entered into. For the avoidance of doubt, at its discretion the Committee may decide to share the Scholarship funds between two or more applicants.
- 2.3 The Scholarship will be awarded each year to up to four (4) of the best-qualified Applicants based on the eligibility criteria set out in these Terms and the Application Form (defined at clause 4.2.2.)
- 2.4 The Scholarships are deemed to be effective from the date that they are awarded by Chartered Accountants ANZ to the Scholarship Recipients. Scholarship Recipients must enrol in the CA Program within 6 months of award of the Scholarship. The Scholarship is tenable for four years from the date of enrolment in

the CA Program by the Scholarship Recipient, subject to satisfactory progress by the Scholarship Recipient towards the completion of the CA Program.

### 3. Eligibility

- 3.1 You must not apply for the Scholarship unless you meet the eligibility criteria set out in these Terms.
- 3.2 To be eligible for the Scholarship, Applicants must:
  - 3.2.1 meet the specified criteria set out in the Application Form;
  - 3.2.2 be an **Australian citizen** or an **Australian permanent resident**
  - 3.2.3 provide proof or confirmation of Aboriginal and/or Torres Strait Islander heritage;
  - 3.2.4 be eligible to join Chartered Accountants ANZ (either currently or at the end of your final year of study) as a Provisional Member and successfully enrol in the CA Program. To be eligible as a Provisional Member, you need to be currently or at the end of your final year of study, hold one of the following academic qualifications:
    - (a) a CA ANZ accredited degree. This means that your degree covers prerequisite subjects in key competency areas, and ensures you meet all prior knowledge requirements for the CA Program; or
    - (b) a degree which has not been accredited by Chartered Accountants ANZ, but has been assessed by us as equivalent to at least an Australian Bachelor degree (AQF level 7 or higher) with coverage of required competency areas.

## 4. Application procedure and selection criteria

4.1 Only Applicants who meet the eligibility criteria set out in these Terms and submit a complete Application will be considered for the Scholarship.

4.2 Each Applicant must:

4.2.1 have completed or be in their final year of completion for a Chartered Accountants ANZ accredited degree with passes in the competency areas required to be eligible to apply for membership to Chartered Accountants ANZ as a Provisional Member. For more information about Chartered Accountants ANZ accredited degrees visit [www.charteredaccountantsanz.com/become-a-member/entry-requirements/chartered-accountant/recognised-qualifications](http://www.charteredaccountantsanz.com/become-a-member/entry-requirements/chartered-accountant/recognised-qualifications) or email [assessments@charteredaccountantsanz.com](mailto:assessments@charteredaccountantsanz.com);

4.2.2 complete and submit to the notified Chartered Accountants ANZ contact, the prescribed application form (**Application Form**) in full, following all instructions and providing all required documentation including:

- (a) proof or confirmation of Aboriginal and/or Torres Strait Islander heritage. For more information please visit: [aiatsis.gov.au/proof-aboriginality](http://aiatsis.gov.au/proof-aboriginality);
- (b) a brief resume/curriculum vitae;
- (c) if you have completed your Bachelor degree, a certified copy of your accredited Bachelor degree that shows the degree awarded, the name of the tertiary institution and the year the degree was awarded;
- (d) a certified itemised copy of your academic transcript showing subjects passed and grades awarded, the years in which you passed and the name of the tertiary institution that has issued the academic transcript;
- (e) a written reference from a member of an Aboriginal and/or Torres Strait Islander community/organisation;
- (f) a one-page statement detailing your planned professional career and the reasons for wanting to be a Chartered Accountant ANZ member; and
- (g) any other information reasonably requested by Chartered Accountant ANZ in order to assess your suitability as an Applicant for the Scholarship.

4.2.3 sign the declaration on the final page of the Application Form and initial and date each page of the Application Form;

4.2.4 be able to demonstrate that you intend to pursue accounting as a career; and

4.2.5 complete the Acknowledgement and Declaration.

4.3 The original copy of the completed Application Form, with signatures and supporting documentation, must be emailed to the attention of the Project Director IAA at Chartered Accountants ANZ at 33 Erskine Street, Sydney, NSW 2000. You must also email a copy of the completed Application Form (including the attachments) to [scholarships@charteredaccountantsanz.com](mailto:scholarships@charteredaccountantsanz.com).

4.4 Applications open Monday 12 June 2023 and must be received by Sunday 16 July 2023 by 11.59 AEST.

## 5. Assessment of Applications

5.1 Chartered Accountants ANZ and its appointed Scholarship selection panel (the Committee will evaluate each Application based on:

5.1.1 the quality of the information provided by the Applicant in the Application;

5.1.2 endorsements provided by the Applicant's referee, including via a reference checks; and

5.1.3 the Applicant's extra-curricular activities, community involvement and career ambitions.

5.2 Decisions made by Chartered Accountants ANZ and/or the Committee will be final and no correspondence or discussion will be entered into.

5.3 By submitting an Application, the Applicant acknowledges that Chartered Accountants ANZ and the Committee will be collecting personal information about them as set out in the attached Privacy Collection Statement and will rely on such information for the purposes of determining the outcome of the Application.

5.4 By signing the declaration on the Application Form, the Applicant confirms that the information provided by the Applicant is true and correct in every respect.

5.5 A false or misleading declaration made by an Applicant will render an Application invalid and Chartered Accountants ANZ reserves all rights to take any further action, including disciplinary action, available to it.

5.6 The Applicant acknowledges that Chartered Accountants ANZ is not obligated to award any Scholarships in any calendar year.

5.7 The Applicant authorises Chartered Accountants ANZ and/or the Committee to lawfully obtain at any time from any person or entity, any information about the Applicant that Chartered Accountants ANZ and/

or the Committee considers reasonably necessary for the sole purposes of assessing and processing the Application and the Applicant authorises such person or entity to release such information.

- 5.8 Unsuccessful Applicants may also re-apply in subsequent years for this Scholarship.
- 5.9 The Scholarship may be held concurrently with other awards or scholarships obtained by the Applicant. However, applicants must include in their Application details of any other funding of any nature applied for or already awarded to the Applicant. If funds have already been received, Applicants should include details of how those funds were applied.

## 6. Scholarship Recipient Terms and Conditions

- 6.1 Applicants who are awarded a Scholarship must sign the Acknowledgement and Declaration in this document confirming that he/she agrees to the Terms under which the Scholarship has been awarded and must email and send a copy to Chartered Accountants ANZ using the details provided at clause 4.3.
- 6.2 The Scholarship Recipient agrees to be an ambassador for the Scholarship for the period of the Scholarship until 12 months after completion of the Scholarship including to:
  - 6.2.1 provide short, accurate, true, and correct testimonials about their experience of the Scholarship; and
  - 6.2.2 at the request of Chartered Accountants ANZ, attend events organised by Chartered Accountants ANZ, such as events for local careers engagement and Indigenous Accountants Australia.
- 6.3 Scholarships will be applied against CA Program and CA Study Masterclass fees and cannot be used for the payment of other professional membership fees outside of Chartered Accountants ANZ.
- 6.4 The Scholarship cannot be redeemed or exchanged for cash.
- 6.5 In the event that any of the following occur:
  - 6.5.1 the Scholarship Recipient discontinues or withdraws from the CA Program and/or CA Study Masterclass (as applicable), in which case the Scholarship Recipient must immediately notify the Committee in writing;
  - 6.5.2 Chartered Accountants ANZ or the Committee considers that the Scholarship Recipient is making insufficient or unsatisfactory progress in achieving his/her qualification, including the grades achieved; or

- 6.5.3 Chartered Accountants ANZ or the Committee becomes aware that any information provided to it by the Scholarship Recipient is false, erroneous or misleading, then, without limitation, Chartered Accountants ANZ may terminate the Scholarship Recipient's Scholarship, in the event of which, the Scholarship Recipient will no longer be exempt from the requirement to pay CA Program and/or CA Study Masterclass fee.

## Privacy Collection Statement

Chartered Accountants Australia and New Zealand (ABN 50 084 642 571) (Chartered Accountants ANZ) collects, uses and discloses your personal information (including sensitive information) provided or collected in connection with your Application such as your personal details (name, address, email, phone and mobile number), qualification and educational details, your Aboriginal and /or Torres Strait Islander status and other personal information provided in relation to your Application in connection with managing, administering and assessing your Application and managing, administering and assessing the Scholarship if you are a Scholarship Recipient.

We collect this information directly from you in the Application Form as well as from third parties such as your nominated referees and educational institutions.

If you do not provide your personal information in the Application, we may be unable to process your Application and you will not be eligible for the Scholarship.

We may disclose your personal information to the Committee members as well as agents, contractors and service providers such as where we outsource functions.

You can opt-out at any time by contacting us at [privacy@charteredaccountantsanz.com](mailto:privacy@charteredaccountantsanz.com) or on **1300 137 322** in Australia.

Your information will also be used and disclosed as set out in Chartered Accountants ANZ's Privacy Policy, available at [www.charteredaccountantsanz.com/privacy-policy](http://www.charteredaccountantsanz.com/privacy-policy).

It is likely that your personal information will be disclosed to overseas recipients (as provided in our Privacy Policy, including the location of those entities). The Privacy Policy sets out how we handle your personal information, including how you can seek to access and correct your information or raise a privacy concern with us, how it will be dealt with as well as details about the disclosure of your information to entities overseas.